



KEC INTERNATIONAL LTD.
RPG House
463, Dr. Annie Besant Road
Worli, Mumbai 400030, India
+91 22 66670200
kecindia@kecrpg.com
www.kecrpg.com

September 26, 2024

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: KEC

Scrip Code: 532714

Dear Sir/Madam,

Sub.: Proposed qualified institutions placement of equity shares of face value ₹ 2 each (“Equity Shares”) by KEC International Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

The Committee of Directors have, at their meeting held today i.e. September 26, 2024, approved the issuance and allotment of 91,11,630 Equity Shares to eligible qualified institutional buyers at the Issue Price of ₹ 955 per Equity Share aggregating to ₹ 870.16 crores.

The information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘SEBI Listing Regulations’) read with Schedule – III part - A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Qualified Institutions Placement
Total no. of securities issued	91,11,630 Equity Shares of face value ₹ 2 each at a price of ₹ 955 per Equity Share (including a premium of ₹ 953 per Equity Share)
Total amount for which securities issued	₹ 870.16 crores

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 51,41,76,740 consisting of 25,70,88,370 Equity Shares to ₹ 53,24,00,000 consisting of 26,62,00,000 Equity Shares.



Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, attached as **Annexure A**.

The meeting of the Committee commenced at 09:00 p.m. and concluded at 09:20 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations, as amended.

Thanking you,

For KEC International Limited

Suraj Eksambekar
Company Secretary & Compliance Officer

Encl: as above

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED EQUITY SHARES OFFERED (5% and above) IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of the Allottees	No. of Shares Allotted	Pan Club Shares	Percentage (%)	Percentage (PAN Clubbed) (5 %) and above	Category	
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	471204	471204	5.1715	5.1715	INS	
2	DSP FLEXI CAP FUND	736256	942408	8.0804	10.3429	MF	
3	DSP INDIA T.I.G.E.R. FUND	206152	942408	2.2625		MF	
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY ADVANTAGE FUND	371027	942408	4.0720	10.3429	MF	
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MIDCAP FUND	296822	942408	3.2576		MF	
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	126149	942408	1.3845		MF	
7	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BUSINESS CYCLE FUND	89046	942408	0.9773		MF	
8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	59364	942408	0.6515		MF	
9	HDFC LARGE AND MID CAP FUND	500394	942408	5.4918		10.3429	MF
10	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	333596	942408	3.6612			MF
11	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	108418	942408	1.1899			MF
12	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA MULTI CAP FUND	387291	942408	4.2505	10.3430	MF	
13	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA VALUE FUND	258194	942408	2.8337		MF	
14	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON POWER & INFRA FUND	180736	942408	1.9836		MF	
15	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA MULTI ASSET ALLOCATION FUND	116187	942408	1.2752		MF	
16	MOTILAL OSWAL SMALL CAP FUND	628272	942408	6.8953	10.3429	MF	
17	MOTILAL OSWAL MULTI CAP FUND	314136	942408	3.4476		MF	
18	BANDHAN FLEXI CAP FUND	397906	942408	4.3670	10.3429	MF	
19	BANDHAN SMALL CAP FUND	209424	942408	2.2984		MF	
20	BANDHAN CORE EQUITY FUND	125654	942408	1.3791		MF	
21	BANDHAN MULTI CAP FUND	104712	942408	1.1492		MF	
22	BANDHAN BUSINESS CYCLE FUND	104712	942408	1.1492		MF	
23	SBI LIFE INSURANCE CO. LTD	471204	471204	5.1715		5.1715	INS
24	BLACKROCK EMERGING FRONTIERS MASTER FUND LIMITED	554829	554829	6.0892	6.0892	FI2	